

Exhibit B

ATTACHMENT B

CHRON



COPY



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August 4, 2004

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Re: Grand Jury Subpoena for records produced by W.R. Grace

Ladies and Gentlemen:

Caplin & Drysdale has received a grand jury subpoena from the U.S. District Court for the District of Montana for records produced by W.R. Grace & Co. in case number 01-01139 (JKF) in the District of Delaware (copy attached). The Assistant U.S. Attorney handling this case is Kris A. McLean, P.O. Box 8329, Missoula, Montana 59807 (Telephone: 406-542-

Caplin & Drysdale
CHARTEED

- 2 -

8851). We are notifying you of this subpoena pursuant to paragraph 4 and other provisions of the Confidentiality Agreement dated October 9, 2001 entered into by the parties in this case.

We plan to comply with this subpoena unless we are directed to the contrary by an order of a court of competent jurisdiction.

Sincerely,



Bernard S. Bailor

cc: Elihu Inselbuch, Esq.
Peter Van N. Lockwood, Esq.
Nathan D. Finch, Esq.

COPY

UNITED STATES DISTRICT COURT
MISSOULA DIVISION, DISTRICT OF MONTANA

TO:

WR Grace & Co.
 c/o Bernard S. Ballor
 Caplin & Drysdale
 One Thomas Circle, NW, Suite 1100
 Washington, DC 20005-5802

**SUBPOENA TO TESTIFY
 BEFORE GRAND JURY**

**SUBPOENA FOR:
 () PERSON (X) DOCUMENT(S) or OBJECT(S)**

03-GJ-M-220

**YOU ARE HEREBY COMMANDED to appear in the United States District Court at the place,
 date, and time specified below to testify in the above case.**

PLACE	COURTROOM
Russell Smith Courthouse Grand Jury 201 E. Broadway Missoula, Montana 59802	Grand Jury
	DATE AND TIME September 1, 2004; 9:00 a.m.

YOU ARE ALSO COMMANDED to bring with you the following document(s) or object(s):

Please produce all original copies of records, deposition transcripts, and exhibits produced by the debtor, WR Grace & Co. in case number 01-01139 (JKF), District of Delaware.

() See additional information on reverse

This subpoena shall remain in effect until you are granted leave to depart by the court or by an officer acting on behalf of the court.

U.S. MAGISTRATE OR CLERK OF COURT Patrick E. Duffy (BY) DEPUTY CLERK Christine Flanney	DATE August 3, 2004
	
NAME, ADDRESS AND PHONE NUMBER OF ASSISTANT U.S. ATTORNEY: KRIS A. McLEAN Assistant U.S. Attorney P.O. Box 8329 Missoula, Montana 59807 Telephone: 406/542-8851	
This subpoena is issued upon application of the United States of America	